



PRODUCT SUMMARY

Kofax Transformation

Kofax Transformation™ transforms documents into useful, electronic business information. This powerful document processing software automates the process of recognizing and understanding virtually any type of document, and extracts the information for later processing or storage. It is ideal for enterprise IT and line-of-business professionals in financial services, insurance, healthcare, government, oil and gas, supply chain/manufacturing and other process-intensive industries that struggle with slow, manual, error-prone or expensive processes for classifying and extracting information from large volumes of documents.

Kofax Transformation:

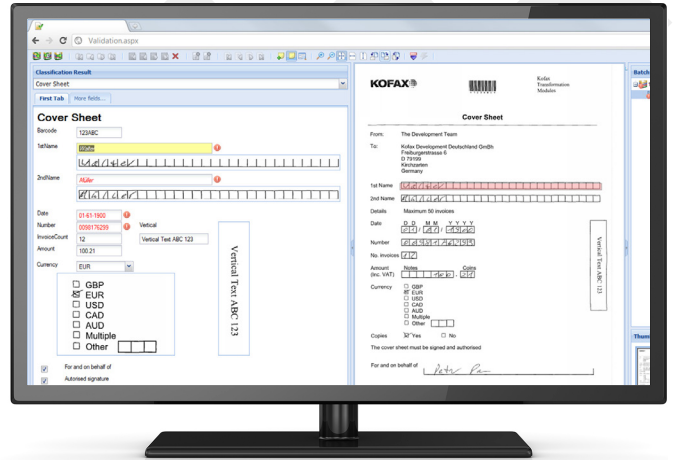
- ◆ Improves information visibility
- ◆ Reduces document classification/separation and data entry costs
- ◆ Increases productivity
- ◆ Accelerates processes
- ◆ Increases data quality for fewer errors
- ◆ Ensures compliance
- ◆ Improves customer engagement

Unmatched Power for Automating Document Processing Across the Enterprise

Transformation features advanced capture technologies that can classify, separate and extract any document, regardless of type, content or format, so organizations can leverage a single solution for all documents and business processes across the enterprise, including:

Invoice processing

Extract and validate header, amount and line-item data from supplier invoices and match to vendor and PO data in ERP systems to cut manual data entry costs and reduce processing exceptions.



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Mortgage processing

Classify and extract hundreds of document types used in the mortgage process—application, underwriting, closing, and post-closing.

Medical claims processing

Automatically extract data from U.S. CMS-1500, UB-04 and other claim forms to increase claims throughput and auto-adjudication rates.

Customer/employee onboarding

Classify and extract pertinent information from new account applications, driver licenses and other forms of identification, enrollment forms, etc.

Sales order processing

Extract order data from scanned and faxed POs and validate against catalog databases, reducing the order-to-cash cycle.

Mailroom functions

Classify all incoming mail as it enters the organization so it can be routed via workflow to departments and individuals, eliminating manual document sorting.

Legal discovery

Discover and identify previously unknown documents from file shares, including text-rich documents, for subsequent data extraction.

Forms processing

Classify multiple form types (applications, claims, taxes, census) and revisions and extract handprint and barcode data from them to eliminate document sorting and reduce data entry.

Document separation and identification

Identify individual document types within large packets or folders without separator sheets, reducing document preparation and folder review costs.

Scan-to-archive

Classify documents and extract multiple index fields to enable reliable posting to a document management system and easy retrieval.

Features and Benefits

- ◆ **Increase productivity:** Process more documents faster, accelerate business processes and improve visibility of information throughout the organization
- ◆ **Reduce cost:** Reduce manual labor and free employees of manual document classification, separation and data entry
- ◆ **Increase data quality:** Increase data quality and minimize exceptions in information-intensive processes
- ◆ **Improve compliance:** Ensure adherence to business policies and regulatory requirements
- ◆ **Enhance customer engagement:** Provide instant data display from captured documents to customers on their device of choice
- ◆ **Minimize cost of ownership:** Document learn-by-example technologies reduce the time to configure and maintain a transformation project

Why Kofax Transformation?

- ◆ **Mature and proven:** Market-leading advanced capture software with thousands of satisfied customers
- ◆ **Integrates with multi-channel capture:** Seamless integration with Kofax Capture™ and Kofax Mobile Capture™ for capturing documents from any source
- ◆ **Captures any document type:** Process structured, semi-structured and completely unstructured documents with a single platform
- ◆ **Enterprise scalability and global applicability:** Architected to scale to very large volumes and distributed work; and supports multiple user interface and OCR languages
- ◆ **All-inclusive, simple value-based pricing model:** Licensing simply based on annual number of pages processed and optional add-ons for invoices, medical claims, and cursive documents
- ◆ **Industry-unmatched, “like-for-like” upgrade option:** Qualifying customers can expand beyond Capture to the Kofax TotalAgility® process automation platform to digitally transform their business

Discover more about Kofax Transformation at kofax.com

